

Securities (stock) Transfer Instructions

These instructions are for outright gifts of securities only

Please contact World Vision's Planned Giving Department at 800.723.5888 if you are interested in funding a Charitable Gift Annuity, Pooled Income Fund, Charitable Remainder Trust or Donor Advised Fund.

Transfer to: **Fidelity Investments**

Acct Name: **(for benefit of) World Vision, Inc.**

Tax ID # **95-1922279**

Acct# **Z69547930**

DTC# **0226**

To ensure that the gift is properly allocated and receipted please provide us with the following information via email at stockgifts@worldvision.org or by phone at 800.723.5888 as soon as possible: ***Without this information we will not be able to process the gift or properly receipt it.***

- Donor's name, address and/or World Vision account.
- The name of the security (i.e. Exxon Mobil, IBM, etc.)
- Number of shares
- Approximate dollar amount.
- Designated use, if any, for the gift, such as sponsorship, disaster relief, HIV/AIDS etc. Gifts received without specific instructions will be used as a general donation.

Upon receipt of the stock ***and identification of the donor***, World Vision will issue a charitable receipt for tax purposes.